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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

In re: Jointly Administered

EPIC Companies Midwest, LLC, Bankruptcy No. 24-30281
EPIC Companies Midwest 2023, LLC, Bankruptcy No. 24-30282
EPIC Employee, LLC, Bankruptcy No. 24-30283
EOLA Capital, LLC, and Bankruptcy No. 24-30284

EC West Fargo, LLC, Bankruptcy No. 24-30285

Debtors. Chapter 11

EPIC Companies Midwest, LLC, and EPIC Companies Midwest 2023, LLC,

Adversary No. 24-07031

Plaintiffs,

v. ORDER

U of J MU Jamestown, LLC,

Defendant.

On February 13, 2025, Debtors filed a motion seeking approval of a settlement. Debtors served notice of the motion summarizing the settlement between EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, and U of J MU Jamestown, LLC. The Court received no objections. Based on the information provided by Debtors and the documents filed in this case, the Court finds that the proposed settlement is fair and equitable, reflects a balance of the risks of litigation with potential recovery and appears to be in the best interest of the bankruptcy estate. Therefore, IT IS ORDERED that the Motion to Approve Settlement [Adversary No. 24-07031, Doc. 9; Bankruptcy Case No. 24-30281, Doc. 222] is GRANTED and the Settlement is APPROVED. Dated this 11TH day of March 2025.

/S/ Shon Hastings Shon Hastings, Judge United States Bankruptcy Court